

### Cumulative Score Report

**DeKalb County Department of Purchasing and Contracting**  
**RFP No. 22-500621 Investment Consulting and Procurement Record Keeping Services**  
**Opening Date: August 10, 2022**

Prepared by: Brenda H. Redus  
 Witness by: Monique McCrear

		PROPOSERS	
		Segal Marco Advisors	Financial Integrity Resources Management, LLC
Criteria	Max Points		
Technical Approach	20	19.80	17.00
Project Management	25	24.20	18.40
Organization Qualifications	25	24.80	18.80
Financial Responsibility	5	4.00	0.00
References	5	4.00	2.00
DeKalb First Ordinance Participation	LSBE-Dek (10)		6.35
	LSBE-MSA (5)	5.00	
	GFE (2)		
Cost	10	10.00	5.66
<b>Total Points</b>	<b>100</b>	<b>92</b>	<b>68</b>

**Number of Responses Received: 6**

**Recommend award to the highest scoring, responsive and responsible proposer:**  
**Segal Advisors, Inc. dba Segal Marco Advisors, 333 West 34th Street, New York, NY 10001**

Four (4) proposals were deemed non-responsive for failure to meet the County’s LSBE participation benchmark and/or to demonstrate “good faith efforts (GFE)”: Andco Consulting, Inc.; Callan, LLC; Investment Performance Service; and Sageview Advisory Group, LLC