

AGENDA NOTES

Solicitation Name and #	Insurance Broker Services (Multiyear Contract) RFP No. 18-500480
Procurement Manager	Delois Robinson
Date Bid Price Expire:	
Solicitation Name, Number and Contract Number of Expiring/Expired Contract (If no previous contract, please indicate N/A)	Insurance Broker Services for Property & Casualty Insurance Contract No. 12-902554 Resurgens Risk Management, Inc. and Willis Insurance of Georgia, Inc., A Joint Venture Company
Contract Number, Contractor Name and Award Amount (Include increases and Total Award Amount).	<u>\$14,101,971.65</u> \$1,250,000.00 – Initial Award \$8,000,000.00 – CO1 \$2,181,971.65 – CO2 \$2,670,000.00 – CO3 (\$178,000 – Mthly thru 8/31/18)
Previous Amount Spent on Expiring Contract (If multiple award, List Amount Spent per Contract and include Total Amount Spent).	\$11,366,850.95
Prime Contractor Information and LSBE – Subcontractor (Prime: Company Name, Owner Name and Title, Number years in business and Number of Years doing business with DeKalb County) (LSBE: LSBE Type (DeKalb or MSA, Participation Percentage, Company Name, Owner Name and Title, Address, Type of Work Provided, Number of years in business and Previous Business/Contracts and Amounts with DeKalb County).	<p><u>Marsh & McLennan Companies (PRIME)</u> Nathan Durham, Senior Vice President Years in Business: 147 Years doing business with DeKalb: 0 References were Excellent</p> <p>PMI Solutions, LLC, (LSBE-MSA-20%) Marlene Butler 110 Herron Point Atlanta, GA 30349 Years in Business: 3 Years Doing Business with DeKalb: 0 <i>Services: Insurance and Risk Management Brokerage Services</i> References were favorable</p>
Attachment(s)	<ul style="list-style-type: none"> • UD Recommendation Form • Cumulative Score Report