



**DeKalb County, Georgia - Water & Sewerage Revenue
Refunding Bonds (Second Resolution), Series 2023**

JUNE						
S	M	T	W	T	F	S
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4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

JULY						
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23/30	24/31	25	26	27	28	29

AUGUST						
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27	28	29	30	31		

SEPTEMBER						
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24	25	26	27	28	29	30

Date	Action Item	Responsibility
Week of June 19th		
Monday, June 19th	Holiday: Juneteenth	-
Week of...	Distribute Financing Schedule & Distribution List	FA
	Distribute 1st Draft of Parameters Resolution	BC
Week of June 26th		
Monday, June 26th	Comments due on 1st Draft of Parameters Resolution	ALL
	Kick-off Call (Tentative)	ALL
Wednesday, June 28th	Distribute Final Draft of Parameters Resolution	BC
Thursday, June 29th	Provide Sign-off or Final Comments on Parameters Resolution	ALL
Friday, June 30th	Submit Agenda Item & Parameters Resolution for Board/Committee Mtgs	BC, CO
Week of July 3rd		
Tuesday, July 4th	Holiday: Independence Day	-
Week of July 10th		
Week of...	Engage Verification Agent	CO, FA
	Determine Preliminary Escrow Funding Method & Engage Procurement Agent, if necessary	CO, FA
Week of July 17th		
Tuesday, July 18th	COW Meeting @ 9 AM: Consider Parameters Resolution	CO
Week of July 24th		
Tuesday, July 25th	FAB Meeting @ 3:30 PM: Consider Parameters Resolution	CO, BC, FA
Week of...	Distribute 1st Draft of POS	DC
Week of July 31st		
Week of...	Comments due on 1st Draft of POS	ALL
Week of August 7th		
Tuesday, August 8th	BOC Meeting @ 9 AM: Adopt Parameters Resolution	CO, BOC, BC, FA
Week of...	Distribute 2nd Draft of POS & NOS	DC, FA
Week of August 14th		
Tuesday, August 15th	File Bond Validation Petition & Complaint	BC
Week of...	Send Documents to Moody's & Fitch	FA
	Comments due on 2nd Draft of POS & NOS	ALL
Week of August 21st		
Week of...	Rating Calls w/Moody's & Fitch	CO, FA
	Distribute 3rd Drafts of POS & NOS	DC, FA
Thursday, August 24th	Publish 1st Notice of Bond Validation Hearing	BC
Week of August 28th		
Week of...	Receipt of Ratings	CO, FA
	Comments due on 3rd Drafts of POS & NOS	ALL
	Distribute Final Drafts of POS & NOS	DC, FA
Thursday, August 31st	Publish 2nd Notice of Bond Validation Hearing	BC
Friday, September 1st	Sign off on POS & NOS	ALL
Week of September 4th		
Monday, September 4th	Holiday: Labor Day	-
Week of...	Bond Validation Hearing	BC
Tuesday, September 5th	Post POS & NOS	DC, FA

Key:
CO: DeKalb County, GA
BOC: DeKalb Board of Commissioners
FA: Financial Advisor (PFM Financial Advisors LLC)
BC: Bond Counsel (Kutak Rock LLP)
DC: Disclosure Counsel (Confirm Hunton)



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Date	Action Item	Responsibility
	Apply for CUSIPs	FA
Thursday, September 7th & Friday, September 8th	Marketing Calls	FA
Week of September 11th		
Tuesday, September 12th	Competitive Bond Sale @ 10 AM	ALL
	BOC Meeting: Adopt Supplemental Bond Resolution	CO, BOC, BC, FA
Wednesday, September 13th	Distribute Draft of Final OS	DC
	Distribute Draft of Closing Documents	BC
Friday, September 15th	Final Comments due on Draft of Final OS	ALL
	Distribute Draft Closing Memo	FA
	Comments due on Closing Documents	ALL
Week of September 18th		
Monday, September 18th	Post Final OS	DC
	Comments due on Closing Memo	ALL
Tuesday, September 19th	Distribute Final Closing Documents	BC
	Distribute Final Closing Memo	FA
Wednesday, September 20th	Pre-Closing	ALL
Thursday, September 21st	Closing	ALL
	Send out Call Notice for Bond Redemption on October 23, 2023	-

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