

Amendment to 20-20.1 (Financial Disclosure Reports) v.2

(10) Inspectors of all departments and bureaus;

(11) Members of county boards, commissions, councils or authorities and other similar bodies created by state law who are appointed by members of the DeKalb Board of Commissioners or the DeKalb CEO. Members of the Board of Commissioners who are required to file under Title 21 of the State Campaign Finance Act are not considered to be Reporters for purposes of this section;

(12) Within the departments of Finance and Budget, assistant directors and all employees who have discretionary or supervisory authority over the investment of county funds or the auditing of county finances or contracts.

Formatted: Header

Commented [KS10]: Decide DeKalb Director and employees deleted.

Formatted: Font: +Body (Calibri), 11 pt

Deleted: may result

Commented [KS11]: Added is the language regarding board members who are appointed by the BOC or CEO so members who are appointed by other state public officials are not required to comply with this section.

Formatted: Highlight

(c) The County Clerk shall provide a complete list to the Ethics Officer by February 15 of each calendar year of current members of all county boards, committees, authorities or commissions. The Executive Assistant or his designee shall provide a complete list to the Ethics Officer by February 15 of each calendar year of all employees required to submit Financial Disclosure Reports as designated in subsection (b) of this ordinance, including the employee's name, title and department to the Ethics Officer. The Ethics Officer shall make the Financial Disclosure Report available in electronic format for completion by Reporters under subsection (b) by March 15 of each calendar year.

Commented [KS12]: Section (c) was added for clarification regarding who is responsible for maintaining lists of boards and employee Reporters.

Formatted: Font: +Body (Calibri), 11 pt

Deleted: disciplinary action

Formatted: Font: +Body (Calibri), 11 pt

Deleted: dismissal.

(d) Any individual who is newly employed by the County and in a position designated in subsection (b) shall file the financial disclosure report within 45 days of the employee's start date. If the individual's employment start date is between January 1 and April 30, the individual will file on the April 30 deadline in subsection (a).

Commented [KS13]: Section (d) provides clarification of new employees.

Commented [KS14]: Section (3) provides definitions for clarity.

(e) Definitions

(1) **Division Heads and Directors** shall include all directors or leaders of divisions or departments including where such director's department is part of a larger division. For instance, the Director of Public Works is required to complete a financial disclosure as well as all directors of divisions within Public Works, such as Sanitation and Roads and Drainage.

(2) **Financial Disclosure Report** shall mean the annual report disclosing sources of income as required to be filed in subsection (a) of this ordinance.

(3) **Gift** includes any gratuity, favor, discount, entertainment, trip, hospitality, loan, forbearance, or other item having monetary value. It includes services as well as gifts of, transportation, local travel, lodgings and meals, whether provided in-kind, by purchase of a ticket, payment in advance, or reimbursement after the expense has been incurred. A gift does not include:

a. Modest items of prepared food and refreshments, such as soft drinks, or coffee and donuts, offered other than as part of a meal;

b. Greeting cards and items with little intrinsic value, such as plaques, certificates, and trophies, which are intended solely for presentation;

c. Loans from banks and other financial institutions on terms generally available to the public;

Formatted: Indent: Left: 0.25", No bullets or numbering

Formatted: Highlight

Formatted: Font: Bold, Not Italic, Highlight

Formatted: Highlight

Commented [KS15]: Per the December FAB meeting, the word training was taken out of the definition of gift.

Formatted: Highlight

Formatted: Highlight

Formatted: English (United States), Highlight

Formatted: Highlight

Formatted: Indent: Left: 0.5"

(3) **Reporters** shall mean the officials and employees listed in paragraph (b) of this ordinance.

(4) **Reporting Year** shall mean the prior calendar year covered by any Financial Disclosure Report.

Formatted: Footer

Amendment to 20-20.1 (Financial Disclosure Reports) v.2

Formatted: Header

Formatted: Font: +Body (Calibri), 11 pt

Formatted: Normal, Indent: Left: 0", Hanging: 0.25",
Space After: 2.4 pt, No bullets or numbering

Formatted: Footer