

AGENDA NOTES

Solicitation Name and Number	Financial Advisor Services (Multiyear Contract) ITB No. 25-048-RFP
Procurement Agent	Denise Badillo
Date Solicitation bid prices expire	July 31, 2026
Solicitation Name, Number and Contract Number of expiring/expired contract	Financial Advisor Services RFP No. 22-500623 CPA # 1310425
Previous Contract Number, Contractor Name and Award Amount	1310425 – Public Financial Management, Inc. (PFM) \$1,664,500.00 Initial \$1,664,500.00
Previous Amount Spent on Expiring/Expired Contract	1310425 – PFM \$86,000.00
Prime Contractor Information and LSBE – Subcontractor (No LSBE Subcontractors utilized in this contract)	Public Resources Advisory Group, Inc. (PRIME) Matthew Arrington, President Years In Business: 22 Years Doing Business with DeKalb: 0 References were favorable: 1. Hillsborough County 2. Georgia State Financing
Attachments	<ul style="list-style-type: none"> • User Department Recommendation • Proposal Tabulation • Evaluation Summary