

AGENDA NOTES

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| Solicitation Name and Number | RFP 22-101650, Financial Advisory Services (3 Year Multiyear Contract with 2 Options to Renew) |
| Procurement Agent | Danielle Swearingen |
| Vendor agrees to extend under the same prices, terms, and conditions | Yes |
| Solicitation Name, Number and Contract Number of expiring contract | Financial Advisory Services (3 Year Multiyear Contract with 2 Options to Renew) RFP 22-101650 CPA 1310425 |
| Award Amount | \$ 1,664,500.00 |
| Amount Spent to Date | \$ 78,800.00 |
| Prime Contractor Information and LSBE – Subcontractor | <p><u>Public Financial Management Inc. dba PFM Financial Advisors, LLC (PRIME)</u> Elliot Baird, President Years in Business: 50 Years Doing Business with DeKalb: 21</p> <p>LSBE Participation: N/A</p> |
| Attachment | UD Change Order Form |