Upcoming Calendar	Overview	Result	Excel
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J.P. Morgan Securities LLC - New York , NY's Bid DeKalb County \$43,750,000 Tax Anticipation Notes



For the aggregate principal amount of \$43,750,000.00, we will pay you \$43,943,375.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
12/19/2018	43,750M	2.5000	1.3200	100.450
Bid: 100			100.442000	
Premium: \$193,375			\$193,375.00	
Net Interest Cost: \$225,89			\$225,895.83	
NIC: 1.346			1.346957	
Time Last Rid Received On:07/24/2018 10:27:02 EDST				

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York, NY

Contact: David Elmquist Title: Vice President Telephone:212-834-7182 Fax: 917-456-3554

Issuer Name:	DeKalb County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	

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DeKalb County, Georgia - TANs Market Data

4.5 Month MIG 1 1 Year Treasury Fed Funds Rate	Salt Lake County (UT) Town of Templeton (MA) East Ramapo Central School District (NY) Town of Stoughton (MA) Islip Union Free School District (NY) City of Framigham (MA) Town of Needham (MA) Town of Needham (MA) Town of Nantucket (MA) City of Chicopee (MA) City of Bristol (CT) Fullon County (GA) - Bank Loan Cobb County (GA) Charleston County School District (SC) County of Cheshire (NH) Nassau County (NY) City of Worcester (MA) City of Derby (CT) Cobb County School District (GA)	Year 2018 2017 2016 2015 2014 2013 2012
Common Market Rates and Indices 7/23/2018 7/11/2 1.36% 0.92 2.42% 1.20 2.00% 1.25	Borrowing 55,000,000 9,000,000 16,000,000 18,099,661 28,560,000 24,450,000 12,431,000 20,750,169 11,800,000 72,465,000 17,000,000 72,465,000 17,000,000 34,574,000 34,574,000 34,574,000	Borrowing 43,550,000 70,000,000 90,000,000 74,500,000 85,700,000 103,000,000 157,000,000
7/11/2017 0.92% 1.20% 1.25%	Sale Date 7/10/2018 6/28/2018 6/28/2018 6/25/2018 6/19/2018 6/19/2018 6/6/2018 6/6/2018 6/5/2018 6/5/2018 5/23/2018 5/23/2018 5/16/2018 5/12/2018 5/12/2018 5/12/2018 5/12/2018 5/12/2018	Sale Date 7/24/2018 7/11/2017 7/11/2016 5/26/2015 5/20/2014 4/23/2013 2/28/2012
7!/12/2016 0.46% 0.52% 0.50%	Comparal Delivery Date 7/26/2018 7/16/2018 7/12/2018 6/27/2018 6/27/2018 6/15/2018 6/15/2018 6/1/2018 6/1/2018 6/1/2018 5/22/2018 5/16/2018 5/16/2018 5/11/2018 5/11/2018	Delivery Date 8/1/2018 7/14/2017 7/14/2016 5/28/2015 5/27/2014 4/2/2013 3/14/2012
5/26/2015 0.13% 0.24% 0.25%	Comparable Issuances in 2018 tery Date Due Date Note 6/2018 11/30/2018 10/30/2018 10/30/2018 10/30/2018 10/30/2018 10/30/2018 10/26/2018 10/26/2018 10/26/2018 10/5/2018 10/5/2018 10/5/2018 10/5/2018 11/16/2018 10/25/2018 11/30/2018	DeKalb County TAN Issuances tery Date Due Date Note 1/2018 1/2/19/2018 4 4/2017 1/2/19/2017 4 4/2016 1/2/16/2016 4 8/2015 1/2/28/2015 1 8/2015 1/2/3/2014 1 1/2013 1/2/3/2013 1 1/2013 1/2/3/2013 1 4/2012 1/2/28/2012 1
	Note Duration 5.03 4.47 3.60 3.90 5.77 5.53 1.43 5.00 3.93 5.50 4.87 7.30 6.20 6.20 5.67 7.60 7.17 8.67 5.80 9.63	Note Duration 4.60 5.17 5.07 7.00 7.13 8.97 9.47
	Coupon 3.00% 2.75% 2.50% 2.50% 2.50% 2.50% 2.50% 2.50% 2.50% 2.50% 2.50% 2.50% 2.50% 2.50% 2.50% 2.75% 2.75% 2.75% 2.75% 2.75% 2.75% 2.75% 2.75% 3.00% 3.00% 3.00% 3.00%	Coupen 2.50% 3.00% 2.00% 1.75% 1.00% 2.00%
	Yield 1.35% 2.00% 2.00% 1.65% 1.65% 1.64% 1.39% 1.39% 1.39% 1.39% 1.40% 1.50% 1.40% 1.70% 1.70% 1.70% 1.75% 1.70% 1.75%	Yield 1.32% 0.84% 0.45% 0.22% 0.19% 0.20%
	Comparable MIG 1 1.41% 1.54% 1.53% 1.53% 1.45% 1.46% 1.56% 1.56% 1.76% 1	Comparable MIG.1 1.36% 0.91% 0.15% 0.12% 0.19% 0.19%
	Spread -0.06% 0.46% 0.12% 0.19% -0.02% 0.07% 0.09% -0.06% 0.02% 0.09% -0.06% 0.22% 2.01% -0.06% 0.09% -0.06% 0.10% 0.09% -0.01%	Spread -0.08% -0.03% -0.07% -0.07% -0.07% -0.01%
	Ratings MIG1/4- 44- 44- 44- 44- MIG1/4/SP-1+//SP-1+/- MIG1//SP-1+/F1 -/- MIG1///- MIG1////- MIG1///- MIG1///- MIG1///- MIG1/////- MIG1/////////- MIG1//////////-	Net Interest <u>Cost</u> 224,863 258,067 180,400 100,451 98,507 149,121 290,276

10:45:13 a.m. EDST	Upcoming Calendar	Overview	Compare	Summary	I
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Bid Results

DeKalb County \$43,750,000 Tax Anticipation Notes

The following bids were submitted using *PARITY*® and displayed ranked by lowest NIC. Click on the name of each bidder to see the respective bids.

	Amount Awarded (M)	Bidder Name	NIC	Bid Amount
		J.P. Morgan Securities LLC	1.346957	43,750M
		Citigroup Global Markets Inc.	1.372174	43,750M
		Wells Fargo Bank, National Association	1.374783	43,750M
		Jefferies LLC	1.375652	43,750M
		Morgan Stanley & Co. LLC	1.468696	43,750M
		PNC Capital Markets	1.481739	43,750M
		-		
Awarded Totals	ОМ]		262,500M
Issue Size	43,750M			
		Save		

^{*}Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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