

DeKalb County, GA
Series 2023 Refunding
Public vs. Private Sale Analysis

As of June 23, 2023

	Public Sale (TIC)	TD Bank	JP Morgan Chase	Wells Fargo	BofA	Truist
Par Amount	\$56,155,000.00	\$65,055,000.00	\$65,065,000.00	\$65,055,000.00	\$65,050,000.00	\$65,000,000.00
COI	\$280,775.00	\$200,000.00	\$200,000.00	\$200,000.00	\$200,000.00	\$200,000.00
UW Discount	\$280,775.00	None	None	None	None	None
Assumed Coupon/Yield	5.00% / 2.85%	3.75%	3.59%	3.71%	3.87%	4.78%
TIC	2.99%	3.75%	3.59%	3.71%	3.87%	4.78%
NPV Savings (\$)	\$9,881,670.85	\$5,840,323.90	\$6,667,955.14	\$6,045,916.45	\$5,227,657.00	\$794,015.48
NPV Savings (\$%)	15.57%	9.20%	10.50%	9.53%	8.24%	1.26%