

## AGENDA NOTES

<b>Solicitation Name and Number</b>	RFP 22-500623, Financial Advisory Services (3 Year Multiyear Contract with 2 Options to Renew)
<b>Procurement Agent</b>	Danielle Swearingen
<b>Vendor agrees to extend under the same prices, terms, and conditions</b>	Yes
<b>Solicitation Name, Number and Contract Number of expiring contract</b>	Financial Advisory Services (3 Year Multiyear Contract with 2 Options to Renew) RFP 22-500623 CPA 1310425
<b>Award Amount</b>	\$ 1,664,500.00
<b>Amount Spent to Date</b>	\$878,198.82
<b>Prime Contractor Information and LSBE – Subcontractor</b>	<b><u>Public Financial Management Inc. dba PFM Financial Advisors, LLC (PRIME)</u></b> Elliot Baird, President Years in Business: 50 Years Doing Business with DeKalb: 21  LSBE Participation: N/A
<b>Attachment</b>	UD Change Order Form