

**AGENDA NOTES**

<b>Solicitation Name and #</b>	Insurance Broker Services (Multiyear Contract) RFP No. 18-500480
<b>Procurement Manager</b>	Delois Robinson
<b>Date Bid Price Expire:</b>	
<b>Solicitation Name, Number and Contract Number of Expiring/Expired Contract (If no previous contract, please indicate N/A)</b>	Insurance Broker Services for Property & Casualty Insurance Contract No. 12-902554 Resurgens Risk Management, Inc. and Willis Insurance of Georgia, Inc., A Joint Venture Company
<b>Contract Number, Contractor Name and Award Amount (Include increases and Total Award Amount).</b>	<b><u>\$14,101,971.65</u></b> \$1,250,000.00 – Initial Award \$8,000,000.00 – CO1 \$2,181,971.65 – CO2 \$2,670,000.00 – CO3 (\$178,000 – Mthly thru 8/31/18)
<b>Previous Amount Spent on Expiring Contract (If multiple award, List Amount Spent per Contract and include Total Amount Spent).</b>	\$11,366,850.95
<b>Prime Contractor Information and LSBE – Subcontractor (Prime: Company Name, Owner Name and Title, Number years in business and Number of Years doing business with DeKalb County) (LSBE: LSBE Type (DeKalb or MSA, Participation Percentage, Company Name, Owner Name and Title, Address, Type of Work Provided, Number of years in business and Previous Business/Contracts and Amounts with DeKalb County).</b>	<b><u>Marsh &amp; McLennan Companies (PRIME)</u></b> Nathan Durham, Senior Vice President Years in Business: 147 Years doing business with DeKalb: 0  References were Excellent  <b>PMI Solutions, LLC, (LSBE-MSA-20%)</b> Marlene Butler 110 Herron Point Atlanta, GA 30349 Years in Business: 3 Years Doing Business with DeKalb: 0 <i>Services: Insurance and Risk Management Brokerage Services</i>  References were favorable
<b>Attachment(s)</b>	<ul style="list-style-type: none"> <li>• UD Recommendation Form</li> <li>• Cumulative Score Report</li> </ul>