

AGENDA NOTES

Solicitation Name and Number	Investment Consulting and Procurement of Record Keeping Services for 401(a) and 457(b) Plan Requirements - RFP No. 15-500355
Procurement Manager	Delois Robinson, CPPO
Vendor(s) agree to extend under the same prices, terms and conditions	Yes
Solicitation Name, Number and Contract Number of expiring/expired contract (If no previous contract, please indicate N/A)	Investment Consulting and Procurement of Record Keeping Services for 401(a) and 457(b) Plan Requirements - RFP No. 15-500355 Contract No. 1002598 SegalRogerscasey
Previous Award Amount (Include increases and Total Award Amount)	\$328,000.00
Previous Amount Spent on Expiring/Expired Contract (If multiple award, List Amount Spent per Contract and include Total Amount Spent)	\$314,167.50
Prime Contractor Information and LSBE – Subcontractor (Prime: Company Name, Owner Name and Title, Number years in business and Number of Years doing business with DeKalb County) (LSBE: LSBE Type (DeKalb or MSA, Participation Percentage, Company Name, Owner Name and Title, Address, Type of Work Provided and Number of years in business)	<u>SegalRogerscasey (Prime)</u> Frank Picarelli, Senior VP Years in Business: Years Doing Business with DeKalb: 5 Good Faith Effort Approved
Attachments	UD Change Order Request Memo