

## AGENDA NOTES

<b>Solicitation Name and #</b>	Three (3) Year Multiyear Contract For Financial Advisory Services RFP No. 15-500334
<b>Procurement Manager</b>	Delois Robinson
<b>Vendor(s) agree to extension under the same prices, terms and condition</b>	Yes
<b>Solicitation Name, Number and Contract Number of Expiring/Expired contract (If no previous contract, please indicate N/A)</b>	Contract No. 977680 Three (3) Year Multiyear Contract For Financial Advisory Services
<b>Contract Number, Contractor Name and Award Amount (Include increases and Total Award Amount)</b>	\$1,248,435.00
<b>Amount Spent to Date on Contract(s) (List Amount Spent per Contract and Total Amount Spent)</b>	\$598,391.75
<b>Prime Contractor Information and LSBE – Subcontractor (Prime: Company Name, Owner Name and Title, Number years in business and Number of Years doing business with DeKalb County) (LSBE: LSBE Type (DeKalb or MSA) Participation Percentage, Company Name, Owner Name and Title, Address, Type of Work Provided and Number of years in business)</b>	<b><u>Public Financial Management, Inc. (Prime)</u></b> Lisa Daniel – Managing Director Years in Business: 43 Years Doing Business with DeKalb: 13  In accordance with the former LSBE Ordinance, all responders were considered since none of the proposers had LSBE participation or a Good Faith Effort.
<b>Attachments:</b>	<ul style="list-style-type: none"> <li>• Change Order Request</li> </ul>