

AGENDA NOTES

Solicitation Name and #	Insurance Broker Services (Multiyear Contract) RFP No. 22-500620
Procurement Manager	Delois Robinson, CPPO
Date Solicitation Price Expires:	December 8, 2022
Solicitation Name, Number and Contract Number of Expiring/Expired Contract	Insurance Broker Services (Multiyear Contract) RFP No. 18-500480 Contract No. 1125109
Award Amount on Expiring Contract	<u>\$1,499,250.00</u> \$1,474,000.00 – Award \$ 25,250.00 – CO1
Amount Spent to Date on Expiring Contract	\$1,357,931.00
Prime Contractor Information and LSBE – Subcontractor	<p><u>Marsh & McLennan Agency, LLC (PRIME)</u> Nathan Durham, Senior Vice President Years in Business: 152 Years doing business with DeKalb: 4.5 References were Excellent</p> <p>PMI Solutions, LLC, (LSBE MSA-20%) Ronald Wright, President 110 Herron Point Atlanta, GA 30349 Years in Business: 7 Years Doing Business with DeKalb: 4.5 <i>Services: Insurance Strategy Meetings and Risk Management Brokerage Services</i> References were favorable</p>
Attachment(s)	<ul style="list-style-type: none"> • UD Recommendation Form • Cumulative Score Report • Market Survey