



Legislation Details (With Text)

File #: 2022-2404 **Version:** 1 **Name:**

Type: Resolution **Status:** Action

File created: 10/22/2022 **In control:** Board of Commissioners

On agenda: 12/13/2022 **Final action:**

Title: Commission District(s): ALL
RFP - Request for Proposals No. 22-500620 Insurance Broker Services (Multiyear Contract): for use by the Department of Finance - Risk Management: Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Recommend award to the highest scoring proposer: Marsh & McLennan Agency, LLC. Amount Not To Exceed: \$1,290,595.61

Indexes:

Attachments: 1. Agenda Notes 2022-2404, 2. UD Recommendation Memo - 2022-2404, 3. BOC Cumulative Score Report, 2022-2404, 4. BOC Evaluation Summary for RFP 22-500620, Insurance Broker Services, 5. Market Survey - 2022-2404

Date	Ver.	Action By	Action	Result
12/13/2022	1	Board of Commissioners	approved	Pass
11/17/2022	1	ERPS-Employee Relations & Public Safety Committee	recommended for approval.	Pass
11/15/2022	1	Board of Commissioners	deferred	Pass

Purchasing Type: Request for Proposals (RFP)

Public Hearing: YES NO **Department:** Purchasing & Contracting

AGENDA ITEM:

Commission District(s): ALL

RFP - Request for Proposals No. 22-500620 Insurance Broker Services (Multiyear Contract): for use by the Department of Finance - Risk Management: Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Recommend award to the highest scoring proposer: Marsh & McLennan Agency, LLC. Amount Not To Exceed: \$1,290,595.61

Information Contact: Michelle Butler, CPPO, Procurement Manager

Phone Number: (404) 687-2797

PURPOSE:

Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Four (4) proposals were received.

RECOMMENDATION:

Recommend award to the highest scoring proposer with:

Marsh & McLennan Agency, LLC, 11330 Lakefield Drive, Ste. 100, Johns Creek, GA 30097

Amount Not To Exceed: \$1,290,595.61

and authorize the Chief Executive Officer to execute the contract and all associated documents.

Evaluation Committee Scores:

<u>Firms:</u>	<u>Scores:</u>
Marsh & McLennan Agency, LLC	93
Alliant Insurance Services, Inc.	87
McGriff Insurance Services, Inc.	74

Non-Responsive Firm:

Lockton Companies, LLC

After evaluation of the technical and cost proposals, the recommendation is to award to the highest scoring proposer.

ADDITIONAL INFORMATION:

1. LSBE Participation:	20%
2. Contract Effective Date:	January 1, 2023
3. Contract Expiration Date:	December 31, 2027
4. Amount Spent on Previous Contract:	\$1,357,931.00
5. Funding:	General Operating (Finance)