



Legislation Details (With Text)

**File #:** 2018-2880    **Version:** 1    **Name:**

**Type:** Resolution    **Status:** Action

**File created:** 10/19/2018    **In control:** Board of Commissioners

**On agenda:** 1/8/2019    **Final action:**

**Title:** Commission District(s): ALL  
CO - Change Order No. 1 to Contract No. 977680, Financial Advisory Services (Multiyear Contract): for use by the Department of Finance. Consists of providing professional financial advisory services to the County. Awarded to Public Financial Management, Inc. Contract Term Extension Only.

**Indexes:**

**Attachments:** 1. Agenda Notes - 2018-2880, 2. UD Change Order Request Form

Date	Ver.	Action By	Action	Result
1/8/2019	1	Board of Commissioners	withdrawn	Pass
1/3/2019	1	FAB-Finance, Audit & Budget Committee	no official recommendation	
12/11/2018	1	Board of Commissioners	deferred	Pass
11/13/2018	1	Board of Commissioners		
11/5/2018	1	FAB-Finance, Audit & Budget Committee	recommended for approval.	Pass
11/5/2018	1	Board of Commissioners	deferred to the next meeting	Pass

**Purchasing Type:** Change Order (CO)

**Public Hearing:** YES  NO     **Department:** Purchasing & Contracting

**AGENDA ITEM:**

**Commission District(s): ALL**

CO - Change Order No. 1 to Contract No. 977680, Financial Advisory Services (Multiyear Contract): for use by the Department of Finance. Consists of providing professional financial advisory services to the County. Awarded to Public Financial Management, Inc. Contract Term Extension Only.

**Information Contact:** Talisa Clark, CPPO

**Phone Number:** (404) 687-2797

**PURPOSE:**

Awarded by the BOC on May 26, 2015 for an amount not to exceed \$1,248,435.00. This contract consists of providing financial advisors to assist the County in developing and implementing strategies to meet its long-term financial needs. This request is to extend the contract through December 31, 2019 to adequately refine and revise scope of services for processing of a new solicitation.

**RECOMMENDATION:**

Recommend approval of Change Order No. 1 with:

Public Financial Management, Inc., 600 Peachtree Street NE, Suite 3770, Atlanta, GA 30308

and authorize the Chief Executive Officer to execute the change order and all associated documents.

**ADDITIONAL INFORMATION:**

- |    |                           |                                  |
|----|---------------------------|----------------------------------|
| 1. | Contract Effective Date:  | July 22, 2015                    |
| 2. | Contract Expiration Date: | December 31, 2018                |
| 3. | Amount Spent to Date:     | \$598,391.75                     |
| 4. | Funding:                  | Retainer and Bond Fees (Finance) |