



Legislation Details (With Text)

**File #:** 2018-2439    **Version:** 1    **Name:**  
**Type:** Resolution    **Status:** Preliminary Item  
**File created:** 7/18/2018    **In control:** Board of Commissioners  
**On agenda:** 8/28/2018    **Final action:**  
**Title:** Commission District(s): ALL  
RFP - Request for Proposals No. 18-500480 Insurance Broker Services (Multiyear Contract): for use by Finance - Risk Management. Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Recommend award to the highest scoring proposer: Marsh & McLennan Companies. Amount Not To Exceed: \$1,474,000.00.

**Indexes:**

**Attachments:** 1. Agenda Notes, 2. Recommendation Form, 3. Cummulative Score Sheet, 4. Agenda Notes (.pdf)

Date	Ver.	Action By	Action	Result
8/28/2018	1	Board of Commissioners		
8/21/2018	1	FAB-Finance, Audit & Budget Committee	recommended for approval.	Pass
8/21/2018	1	Committee of the Whole		

**Purchasing Type:** Request for Proposals (RFP)

**Public Hearing:** YES  NO     **Department:** Purchasing & Contracting

**AGENDA ITEM:**

**Commission District(s): ALL**

RFP - Request for Proposals No. 18-500480 Insurance Broker Services (Multiyear Contract): for use by Finance - Risk Management. Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Recommend award to the highest scoring proposer: Marsh & McLennan Companies. Amount Not To Exceed: \$1,474,000.00.

**Information Contact:** Talisa Clark, CPPO

**Phone Number:** (404) 687-2797

**PURPOSE:**

Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Five (5) proposals were received.

**RECOMMENDATION:**

Recommend award to the highest scoring proposer:

Marsh & McLennan Companies, 11330 Lakefield Drive, Ste. 100, Johns Creek, GA 30097

Amount Not To Exceed: \$1,474,000.00

and authorize the Chief Executive Officer to execute the contract and all associated documents.

Evaluation Committee Scores:

<u>Firms:</u>	<u>Scores:</u>
Marsh & McLennan Companies	101
Alliant Insurance Services	98
Resurgens Risk Management	86
Willis Towers Watson	84
J.P. West, Inc.	72

After evaluation of the technical and cost proposals, the recommendation is to award to the highest scoring proposer.

**ADDITIONAL INFORMATION:**

- |                                       |   |
|---------------------------------------|---|
| 1. LSBE Participation:                | 20%   |
| 2. Contract Effective Date:           | Date of Award                                 |
| 3. Contract Expiration Date:          | December 31, 2022                             |
| 4. Amount Spent on Previous Contract: | \$11,366,850.95                               |
| 5. Funding:                           | General - Operating (Finance-Risk Management) |