



DeKalb County Government

Manuel J. Maloof Center
1300 Commerce Drive
Decatur, Georgia 30030

Legislation Text

File #: 2017-0944, **Version:** 1

Purchasing Type: Request for Proposals (RFP)

Public Hearing: YES NO **Department:** Purchasing & Contracting

AGENDA ITEM:

Commission District(s): ALL

RFP - Request for Proposals No. 17-500437 Insurance Broker Services (Multi-Year Contract): for use by the Department of Finance - Risk Management. Recommend award to the highest scoring proposer: Wells Fargo Insurance Services USA, Inc. Amount Not To Exceed: \$890,000.00.

Information Contact: Talisa Clark, CPPO

Phone Number: (404) 687-2797

PURPOSE:

Consists of providing broker fees and consultation for all property and casualty insurance coverages and the Owner Controlled Insurance Program (OCIP). This includes insurance and consulting services for claims, risk control, loss control, vendor contract review and OCIP. Three (3) proposals were received.

RECOMMENDATION:

Recommend award to the highest scoring proposer:

Wells Fargo Insurance Services USA, Inc., 3475 Piedmont Road, N.E., Suite 800, Atlanta, GA 30305

Amount Not To Exceed: \$890,000.00

and authorize the Chief Executive Officer to execute the contract and all associated documents.

Evaluation Committee Scores:

<u>Firms:</u>	<u>Scores:</u>
Wells Fargo Insurance Services USA, Inc.	81
Willis Towers Watson	80
Resurgens Risk Management, Inc.	80

After evaluation of the technical and cost proposals, the recommendation is to award to the highest scoring proposer.

ADDITIONAL INFORMATION:

- | | |
|---------------------------------------|-------------------------------------------------|
| 1. LSBE Participation: | 20% |
| 2. Contract Effective Date: | January 1, 2018 |
| 3. Contract Expiration Date: | December 31, 2022 |
| 4. Amount Spent on Previous Contract: | \$11,366,850.95 |
| 5. Funding: | Professional Services (Finance-Risk Management) |