



Legislation Text

File #: 2018-2439, **Version:** 1

Purchasing Type: Request for Proposals (RFP)

Public Hearing: YES NO **Department:** Purchasing & Contracting

AGENDA ITEM:

Commission District(s): ALL

RFP - Request for Proposals No. 18-500480 Insurance Broker Services (Multiyear Contract): for use by Finance - Risk Management. Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Recommend award to the highest scoring proposer: Marsh & McLennan Companies. Amount Not To Exceed: \$1,474,000.00.

Information Contact: Talisa Clark, CPPO

Phone Number: (404) 687-2797

PURPOSE:

Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Five (5) proposals were received.

RECOMMENDATION:

Recommend award to the highest scoring proposer:

Marsh & McLennan Companies, 11330 Lakefield Drive, Ste. 100, Johns Creek, GA 30097

Amount Not To Exceed: \$1,474,000.00

and authorize the Chief Executive Officer to execute the contract and all associated documents.

Evaluation Committee Scores:

| <u>Firms:</u> | <u>Scores:</u> |
|----------------------------|----------------|
| Marsh & McLennan Companies | 101 |
| Alliant Insurance Services | 98 |
| Resurgens Risk Management | 86 |
| Willis Towers Watson | 84 |
| J.P. West, Inc. | 72 |

After evaluation of the technical and cost proposals, the recommendation is to award to the highest scoring

proposer.

ADDITIONAL INFORMATION:

- | | |
|---------------------------------------|---|
| 1. LSBE Participation: | 20% |
| 2. Contract Effective Date: | Date of Award |
| 3. Contract Expiration Date: | December 31, 2022 |
| 4. Amount Spent on Previous Contract: | \$11,366,850.95 |
| 5. Funding: | General - Operating (Finance-Risk Management) |