



Legislation Details

File #: 2022-2365 **Version:** 1 **Name:**
Type: Resolution **Status:** Action
File created: 10/13/2022 **In control:** Board of Commissioners
On agenda: 11/8/2022 **Final action:**
Title: Commission District(s): ALL
RFP - Request for Proposals No. 22-500623 Financial Advisory Services (3 Year Multiyear Contract with 2 Options to Renew): for use by the Finance Department. Consists of providing financial advisory services in connection with various financing transactions and programs. Services will also require acting as the County's "municipal advisor" as contemplated by the Dodd-Frank Wall Street Reform and Consumer Protection Act ("Dodd-Frank") and the Securities and Exchange Commission's Rule 15bA-1 (the "Municipal Advisor Rule"). Recommend award to: PFM Financial Advisors, LLC. Amount Not To Exceed: \$1,664,500.00.

Indexes:

Attachments: 1. Substitute 2022 10.25 Item 2022-2365

Date	Ver.	Action By	Action	Result
11/8/2022	1	Board of Commissioners	approved	Pass
11/7/2022	1	FAB-Finance, Audit & Budget Committee	recommended for approval.	Pass
10/25/2022	1	FAB-Finance, Audit & Budget Committee	recommended for deferral	Pass
10/25/2022	1	Board of Commissioners		
10/18/2022	1	Committee of the Whole	Accepted to the BOC agenda and assigned	