



Legislation Text

File #: 2022-2404, **Version:** 1

Purchasing Type: Request for Proposals (RFP)

Public Hearing: YES NO

Department: Purchasing & Contracting

AGENDA ITEM:

Commission District(s): ALL

RFP - Request for Proposals No. 22-500620 Insurance Broker Services (Multiyear Contract): for use by the Department of Finance - Risk Management: Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Recommend award to the highest scoring proposer: Marsh & McLennan Agency, LLC. Amount Not To Exceed: \$1,290,595.61

Information Contact: Michelle Butler, CPPO, Procurement Manager

Phone Number: (404) 687-2797

PURPOSE:

Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Four (4) proposals were received.

RECOMMENDATION:

Recommend award to the highest scoring proposer with:

Marsh & McLennan Agency, LLC, 11330 Lakefield Drive, Ste. 100, Johns Creek, GA 30097

Amount Not To Exceed: \$1,290,595.61

and authorize the Chief Executive Officer to execute the contract and all associated documents.

Evaluation Committee Scores:

<u>Firms:</u>	<u>Scores:</u>
Marsh & McLennan Agency, LLC	93
Alliant Insurance Services, Inc.	87
McGriff Insurance Services, Inc.	74

Non-Responsive Firm:

Lockton Companies, LLC

After evaluation of the technical and cost proposals, the recommendation is to award to the highest scoring proposer.

ADDITIONAL INFORMATION:

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|---------------------------------------|-----------------------------|
| 1. LSBE Participation: | 20% |
| 2. Contract Effective Date: | January 1, 2023 |
| 3. Contract Expiration Date: | December 31, 2027 |
| 4. Amount Spent on Previous Contract: | \$1,357,931.00 |
| 5. Funding: | General Operating (Finance) |