



DeKalb County Government

Manuel J. Maloof Center
1300 Commerce Drive
Decatur, Georgia 30030

Legislation Details (With Text)

File #: 2018-2880 **Version:** 1 **Name:**
Type: Resolution **Status:** Action
File created: 10/19/2018 **In control:** Board of Commissioners
On agenda: 1/8/2019 **Final action:**
Title: Commission District(s): ALL
CO - Change Order No. 1 to Contract No. 977680, Financial Advisory Services (Multiyear Contract): for use by the Department of Finance. Consists of providing professional financial advisory services to the County. Awarded to Public Financial Management, Inc. Contract Term Extension Only.

Indexes:

Attachments: 1. Agenda Notes - 2018-2880, 2. UD Change Order Request Form

| Date | Ver. | Action By | Action | Result |
|------------|------|---------------------------------------|------------------------------|--------|
| 1/8/2019 | 1 | Board of Commissioners | withdrawn | Pass |
| 1/3/2019 | 1 | FAB-Finance, Audit & Budget Committee | no official recommendation | |
| 12/11/2018 | 1 | Board of Commissioners | deferred | Pass |
| 11/13/2018 | 1 | Board of Commissioners | | |
| 11/5/2018 | 1 | FAB-Finance, Audit & Budget Committee | recommended for approval. | Pass |
| 11/5/2018 | 1 | Board of Commissioners | deferred to the next meeting | Pass |

Purchasing Type: Change Order (CO)

Public Hearing: YES ☐ NO ☒ **Department:** Purchasing & Contracting

AGENDA ITEM:

Commission District(s): ALL

CO - Change Order No. 1 to Contract No. 977680, Financial Advisory Services (Multiyear Contract): for use by the Department of Finance. Consists of providing professional financial advisory services to the County. Awarded to Public Financial Management, Inc. Contract Term Extension Only.

Information Contact: Talisa Clark, CPPO

Phone Number: (404) 687-2797

PURPOSE:

Awarded by the BOC on May 26, 2015 for an amount not to exceed \$1,248,435.00. This contract consists of providing financial advisors to assist the County in developing and implementing strategies to meet its long-term financial needs. This request is to extend the contract through December 31, 2019 to adequately refine and revise scope of services for processing of a new solicitation.

RECOMMENDATION:

Recommend approval of Change Order No. 1 with:

Public Financial Management, Inc., 600 Peachtree Street NE, Suite 3770, Atlanta, GA 30308

and authorize the Chief Executive Officer to execute the change order and all associated documents.

ADDITIONAL INFORMATION:

- | | | |
|----|---------------------------|----------------------------------|
| 1. | Contract Effective Date: | July 22, 2015 |
| 2. | Contract Expiration Date: | December 31, 2018 |
| 3. | Amount Spent to Date: | \$598,391.75 |
| 4. | Funding: | Retainer and Bond Fees (Finance) |