



Legislation Details (With Text)

**File #:** 2022-2526    **Version:** 1    **Name:**

**Type:** Resolution    **Status:** Preliminary Item

**File created:** 11/16/2022    **In control:** Board of Commissioners

**On agenda:** 12/20/2022    **Final action:**

**Title:** Commission District(s): ALL  
CO - Change Order No. 3 to Contract No. 1136419 Inventory of Capital Assets: for use by the Finance Department (Finance). This contract consists of the inventory, appraisal, tagging and valuation of County Assets. This request is to increase contract funding and term through December 31, 2023. Awarded to: HCA Asset Management, LLC. Amount Not To Exceed: \$70,000.00.

**Indexes:**

**Attachments:** 1. Agenda Notes, 2. UD CO3 Form - 2022-2526

Date	Ver.	Action By	Action	Result
12/20/2022	1	Board of Commissioners	approved	Pass

**Purchasing Type:** Change Order (CO)

**Public Hearing:** YES  NO     **Department:** Purchasing & Contracting

**AGENDA ITEM:**

**Commission District(s): ALL**

CO - Change Order No. 3 to Contract No. 1136419 Inventory of Capital Assets: for use by the Finance Department (Finance). This contract consists of the inventory, appraisal, tagging and valuation of County Assets. This request is to increase contract funding and term through December 31, 2023. Awarded to: HCA Asset Management, LLC. Amount Not To Exceed: \$70,000.00.

**Information Contact:** Michelle Butler, CPPO, Procurement Manager

**Phone Number:** (404) 687-3581

**PURPOSE:**

Awarded by the BOC on November 13, 2018, for an amount not to exceed \$579,100.00. On December 10, 2019, the BOC approved Change Order No. 1 for an amount not to exceed \$60,000.00 for additional work needed due to the discovery of unlisted and unreported inventory resulting in increased field-time and data analysis. On December 21, 2021, the BOC approved Change Order No. 2 for a contract term increase to complete the second inventory that was part of the original contract that had to be extended due to the external auditor’s need for review. This contract consists of the appraisal, tagging, and valuation of County Assets. This request is to increase the contract term and funding.

**RECOMMENDATION:**

Recommend approval of Change Order No. 3 with:

HCA Asset Management LLC, 5214 4<sup>th</sup> Ave Circle E, Bradenton, FL 34208

Amount Not To Exceed: \$70,000.00

and authorize the Chief Executive Officer to execute the change order and all associated documents.

**ADDITIONAL INFORMATION:**

- |                              |                     |
|------------------------------|---------------------|
| 1. LSBE Participation:       | 20%                 |
| 2. Contract Effective Date:  | November 13, 2018   |
| 3. Contract Expiration Date: | December 31, 2022   |
| 4. Amount Spent To Date:     | \$481,600.00        |
| 5. Funding:                  | Operating (Finance) |