

DeKalb County Government

Manuel J. Maloof Center 1300 Commerce Drive Decatur, Georgia 30030

Legislation Details

File #: 2023-0232 Version: 2 Name:

Type: Resolution Status: Preliminary Item

File created: 2/14/2023 In control: Board of Commissioners

On agenda: 3/28/2023 Final action:

Title: Commission District(s): ALL

RFP - Request for Proposals No. 22-500621 Investment Consulting and Procurement Record Keeping Services (Multiyear Contract): for use by the Department of Finance-Risk Management. Consists of providing investment consulting and related services for a public defined contribution plan, such as the County's existing 457(b) Plan and 401(a) Plan. Recommend award to the highest scoring proposer: Segal Advisors, Inc. dba Segal Marco Advisors. Amount Not To Exceed: \$354,000.00.

Indexes:

Attachments: 1. Agenda Notes 2022-0232, 2. User Dept. Rec. Form - 1, 3. BOC Agenda Cumulative Score Report -

RFP 22-500621, 4. Evaluation Summary for Agenda Items - 2023-0232

| Date | Ver. | Action By | Action | Result |
|-----------|------|---|---|--------|
| 3/28/2023 | 2 | Board of Commissioners | approved | Pass |
| 3/21/2023 | 2 | ERPS-Employee Relations & Public Safety Committee | recommended for approval. | Pass |
| 3/21/2023 | 2 | Committee of the Whole | Accepted to the BOC agenda and assigned | |