

Legislation Text

File #: 2022-2404, Version: 1

Purchasing Type: Request for Proposals (RFP)

Public Hearing: YES D NO Department: Purchasing & Contracting

#### <u>AGENDA ITEM:</u> Commission District(s): ALL

RFP - Request for Proposals No. 22-500620 Insurance Broker Services (Multiyear Contract): for use by the Department of Finance - Risk Management: Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Recommend award to the highest scoring proposer: Marsh & McLennan Agency, LLC. Amount Not To Exceed: \$1,290,595.61

Information Contact: Michelle Butler, CPPO, Procurement Manager

**Phone Number:** (404) 687-2797

## PURPOSE:

Consists of providing brokerage services for Property and Casualty Insurance and Owner Controlled Insurance Program (OCIP) fees for Capital Improvement Projects (CIP). Four (4) proposals were received.

## **RECOMMENDATION:**

Recommend award to the highest scoring proposer with:

Marsh & McLennan Agency, LLC, 11330 Lakefield Drive, Ste. 100, Johns Creek, GA 30097

Amount Not To Exceed: \$1,290,595.61

and authorize the Chief Executive Officer to execute the contract and all associated documents.

#### **Evaluation Committee Scores:**

<u>Firms:</u>	Scores:
Marsh & McLennan Agency, LLC	93
Alliant Insurance Services, Inc.	87
McGriff Insurance Services, Inc.	74

<u>Non-Responsive Firm</u>: Lockton Companies, LLC

After evaluation of the technical and cost proposals, the recommendation is to award to the highest scoring proposer.

# **ADDITIONAL INFORMATION:**

1. LSBE Participation:20%2. Contract Effective Date:January 1, 20233. Contract Expiration Date:December 31, 20274. Amount Spent on Previous Contract:\$1,357,931.005. Funding:General Operating (Finance)